

Posted: 12/11/13 LTB  
Posted: 12/17/13 LTB



CANNON BUILDING  
861 SILVER LAKE BLVD., SUITE 203  
DOVER, DELAWARE 19904-2467

**STATE OF DELAWARE**  
**BOARD OF ACCOUNTANCY**

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<b>PUBLIC MEETING NOTICE:</b>	<b>Board of Accountancy</b>
<b>DATE AND TIME:</b>	<b>Wednesday, December 18, 2013 at 9:00 a.m.</b>
<b>PLACE:</b>	861 Silver Lake Boulevard, Dover, Delaware <b>Conference Room B</b> , second floor of the Cannon Building

**AGENDA**

(Amended items are noted by an asterisk)

- 1.0 Call to Order**
- 2.0 Review and Approval of Meeting Minutes**
  - 2.1 November 20, 2013
- 3.0 Unfinished Business**
  - 3.1 **Re-Review of Applications**
    - 3.1.1 Scoey Alexander
- 4.0 New Business**
  - 4.1 **Review of Combined CPA Certificate and Permit Applications**
    - 4.1.1 Elena Collins
    - 4.1.2 Jessica Faford
    - 4.1.4 Jennifer Steele
    - 4.1.5 Naama Maya
    - 4.1.6 Lubna Yasmeen Anwar
    - 4.1.7 Amit Makwana\*
    - 4.1.8 Dawn Briggs\*
    - 4.1.9 Gregory Hsin Yueh Wu\*
  - 4.2 **Review of CPA Permit Applications**
    - 4.2.1 Julie Slot
    - 4.2.2 Satoshi Tajima
    - 4.2.3 James Piazza
    - 4.2.4 Emi Nakamura
  - 4.3 **Review of Firm Applications**

4.3.1 Delong Zhou, CPA

4.3.2 Bernard Fisher\*

**4.4 Review of CPE Course**

4.4.1 Loscalzo Associates

4.4.2 Western CPE Compliance

**4.5 Ratification of CPA Certificate Applications**

None

**4.6 Complaint Status**

04-03-11 Referred to AG

04-03-13 Referred to AG

04-02-12 Referred to AG

04-04-12 Awaiting Formal Complaint Assignment

04-02-13 Referred to AG

04-01-13 Open

04-12-12 Assigned to Hearing Officer

04-13-12 Open

04-14-12 Closed

04-15-12 Open

04-04-13 Open

04-05-13 Open

04-06-13 Referred to AG

04-07-13 Open

04-08-13 Open

04-09-13 Open

**5.0 Correspondence**

None

**6.0 Other Business before the Board (for discussion only)**

6.1 Update on ALD

6.2 Audit Update

6.2 Delaware Code

**7.0 Public Comment**

**8.0 Next Meeting – January 15, 2014 Conference Room B**

**9.0 Adjournment**

**Please Take Note:** To assure consideration of an application at a meeting, the Board office must receive all of these items no later than 4:30 p.m. ten full working days before the meeting date:

- Completed, signed and notarized application form,
- Fee payment, and
- All required documentation.

A final amended agenda will be published to reflect any items received after the original agenda is posted. Unforeseen circumstances may result in a meeting being cancelled due to a lack of quorum.

Pursuant to 29 Delaware Code, Section 10004(e)(2), the Board shall pre-announce or pre-publish all Executive Sessions; however, such agenda shall be subject to change to include additional items including Executive Sessions which arise at the time of the body's meeting.

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**MEMBERS: PLEASE CALL THE OFFICE OF THE DELAWARE BOARD OF ACCOUNTANCY AT 302-744-4500 OR EMAIL [customerservice.dpr@state.de.us](mailto:customerservice.dpr@state.de.us) IMMEDIATELY IF YOU CANNOT ATTEND THE MEETING. THANK YOU.**